

Open Your New First Western Bank Account

Open a new account at any First Western location, by visiting www.firstwestern.bank/openanywhere, or scan the QR code to the right to get started.



Get Organized: Transaction Checklists

Gather your most recent statements from your old financial institution. If applicable, include statements/information for utility payments, loans, gym memberships, etc., that you have set up with your old account.

Direct Deposits: List all direct deposits to your account(s).

| Deposit Type Employer | Company/Institution Name | Account Number | Amount | Date |
|-----------------------|--------------------------|----------------|--------|------|
| Payroll | | | | |
| Social Security | | | | |
| Pension/Retirement | | | | |
| Investment/Brokerage | | | | |
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Automatic Payments/Transfers: List all withdrawals from your account(s).

| Withdrawal Type | Company/Institution Name | Account Number | Amount | Date |
|---------------------|--------------------------|----------------|--------|------|
| Home/Auto Insurance | | | | |
| Life Insurance | | | | |
| Gas/Electric | | | | |
| Phone | | | | |
| Water | | | | |
| TV/Internet | | | | |
| Mortgage | | | | |
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Former Account Activity Tracking

Keep track of the activity on your old account. Make sure that all checks, deposits, automatic payments, debit card transactions, and ATM withdrawals have cleared before closing the account.